ESM Reports Catalog

The table below lists the reports available in EIM/ESM. Depending on your user security role, not all reports listed here may be relevant to the program you are working with.

Report Name	Purpose
Aggregate Diagnosis Report (SBHC)	Provides a listing of the top 50 diagnoses made at a given site in a given period.
Aggregate Enrollment Status Report (SBHC)	Provides a copy of the new unique client enrollments per site per month for the selected year.
Aggregate Service Report (SBHC)	Provides a listing of the top 50 services delivered at a given site in a given period.
Client Extract Report	Provides contact and demographic information for a selected client population for the purpose of contacting the client.
Client Enrollment Status Report	Provides a list of clients enrolled within some specified timeframe. Can be used to identify clients that have been enrolled that have not received services, to confirm enrollments, to identify clients that have disenrolled and referred to another program (activity) and to assess organization capacity usage.
Client Enrollment Status Report - DI (BSAS)	Provides a list of clients enrolled within some specified timeframe. This version of the report without client identification information is to be used by BSAS agency users.
Clients with Abnormal Results	Identifies clients with abnormal test results that require monitoring or follow-up.
Client with Incomplete Data	Provides a list of active clients missing information. The purpose of this report is to provide a summary report of clients where data is missing such as missing Assessments (input parameters might include: Program/Activity and Assessment Name – multi-select).
Client With Incomplete Data - DI (BSAS)	Provides a list of active clients that are missing information. This version of the report without client identification information is to be used by BSAS agency users.
Common Intake Applicant Report	Identifies clients that have been processed through common intake. Provides a list of applicants processed through common intake for a specific program.

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Client History - BCC	Shows the full clinical history of services received and paid, funding sources, results, diagnosis, and treatment information for selected client/s. This report format will be used with site visit criteria to generate site visit client history as well.
Client History - HDSPP	Shows the full clinical history of services received and paid, funding sources, results, diagnosis, and treatment information for selected client/s. This report format will be used with Site visit criteria to generate site visit client history as well.
Diagnosis Report (SBHC)	Provides a copy of the enrolled individuals associated with a selected diagnosis.
Encounter Status Report (SBHC)	Provides a copy of the unique daily encounters per site for each month of the selected year.
Fund Allocations by Service and Age Category (Fund Allocation Report)	Analyzes fund allocations by service and age categories. The CDC requires monitoring performance against guidelines based on Age and Service Category.
Services Not Associated With a Claim or Have an Error	Provides a list of services that are in draft or ready state that have not been associated with a claim or services that have been rejected.